

NEWSLETTER

— UNTIL APRIL 2021 —

IUSLAKE ADVISES INVESTOR GROUP ON THE ATTEMPT TO ACQUIRE THE BUSINESS OF INSOLVENT ALUMINIUMHÜTTE



Aluminiumhütte Rheinfelden had to file for insolvency due to the corona crisis. Products of the traditional aluminum smelter are popular in the automotive and armaments industries as well as in the aerospace industry. The survival of the business of the insolvent aluminum smelter could be secured in a bidding process. In addition to the approval of the Federal Cartel Office, the approval of the Federal Ministry of Economics was required due to its strategic importance as a supplier to several important industrial sectors.

luslake provided a group of investors in their core competence at the interface between M&A and insolvency advice. Iuslake advised the investor group, inter alia, on the preparation of an insolvency plan as well as on questions relating to the Foreign Trade Act.

If you have any queries hereto, please contact Dr. Andreas Hautkappe. For more information, please be referred to www.iuslake.de.